

Exhibit C-1

Unimpaired Class Non-Voting Notice

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
October 30, 2013 at 4:00 p.m.
(prevailing Central Time)**

**Hearing Date:
November 6, 2013 at 10:00 a.m.
(prevailing Central Time)**

**Hearing Location:
Courtroom 7 North**

**NOTICE OF NON-VOTING STATUS FOR
UNIMPAIRED CLASSES CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN**

PLEASE TAKE NOTICE THAT by the order entered on _____, 2013 (the “**Approval Order**”), the United States Bankruptcy Court for the Eastern District of Missouri approved the Disclosure Statement filed by Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession (collectively, the “**Debtors**”) and directed the Debtors to solicit votes to accept or reject the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”) ¹ annexed as Exhibit A thereto.

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTORS IS/ARE NOT IMPAIRED AND, THEREFORE, PURSUANT TO SECTION 1126(F) OF THE BANKRUPTCY CODE, YOU ARE (1) CONCLUSIVELY PRESUMED TO HAVE ACCEPTED THE PLAN AND (2) NOT ENTITLED TO VOTE ON THE PLAN. ACCORDINGLY, THIS NOTICE IS PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

THE APPROVAL ORDER, THE PLAN OR THE DISCLOSURE STATEMENT ARE ACCESSIBLE FREE OF CHARGE ON THE DEBTORS’ CASE INFORMATION WEBSITE (LOCATED AT www.patriotcaseinfo.com). HARD COPIES OF SUCH DOCUMENTS MAY ALSO BE OBTAINED AT NO CHARGE, BY CONTACTING THE DEBTORS’ SOLICITATION AGENT, GCG, INC., BY CALLING (877) 600-6531 OR, FOR INTERNATIONAL CALLERS, (336) 542-5677.

¹ Unless otherwise defined herein, each capitalized term used herein shall have the meaning ascribed to it in the Plan.

Dated: _____, 2013
New York, New York

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-and-

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